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MONOPOLY.

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THE CUTTING BUTCHERS

APPEAL

TO

THE LEGISLATURE,

UPON THE

HIGH PRICE OF MEAT:

IN WHICH MANY OF THE BASE PRACTICES OF SMITHFIELD
MARKET ARE EXPOSED,

AND A

REMEDY POINTED OUT FOR THE POOR.

By a PHILANTHROPIC BUTCHER.

A NEW EDITION.

"THE BLACK ARTS OF MONOPOLY WILL RUIN ALL."

Molynseux.

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THE
CUTTING BUTCHERS'
APPEAL TO THE LEGISLATURE
UPON THE
PRESENT HIGH PRICE OF MEAT
AND PROVISIONS.

I SHALL make no apology, in a period so momentous and alarming as the present, for introducing this scrutinizing Essay to the Public eye; inasmuch as the dearest interests of Society, are perhaps involved in the immediate reduction of the present high prices of provisions, of every description, but particularly MEAT, which is kept up to the present enormous demand, by the *shameful arts* practised in *Smithfield Market*; where the *Grazier*, the *Salesman*, and the *Carcase Butcher*, unite to oppress the *Cutting Butcher*, who is the apparent agent to supply the community with meat,—and to expose these base practices, at the fountain of supply, in this great metropolis, is the intent of this limited performance.—I conceive that both my interest and my duty unite, to impel me to exhibit such nefarious men in their proper colours, who eagerly and unfeelingly squeeze great fortunes out of the bowels of the poor, by heaping an *artificial want* upon the back of *partial distress*!

I shall now proceed to enquire into the present state of the London Markets, and substantiate, by calamitous facts, those heavy charges against Monopolists which I have asserted, and shall labour, in the conclusion, to point out a remedy for such serious abuses of power and situation.

The lamentations of the poorer classes of Society, who almost incessantly surround my shop, to regard, with the most

painful solicitude, that food which they cannot purchase, and which I cannot afford to bestow, first inclined me to ponder upon the state of the markets, and when I had made an adequate comparison between the produce of the country, and the expence and difficulty of procuring that produce on the part of the people, I was smote with the conviction that there must be some latent impositions practised, which the happiness, security, and peace of all required should be instantly developed.

The difficulty of ascertaining truth, is more conducive to the interests of the fraudulent than the just, and operates, but too frequently, to make the innocent suffer for the guilty; hence arise those ill directed murmurings from a suffering, but indiscriminating multitude, towards the BUTCHER and BAKER, which should be levelled at higher agents; it is with Smithfield Market, as with the *Corn Market*, where the price is not regulated by the quantity of meal, but the artifices of the Seller.

I have been peculiarly attentive to the crooked arts carried on in Smithfield Market for the last twelve months, but shall confine myself, more particularly to this season.—I am now going to declare a circumstance, which will undoubtedly surprise my readers; namely, that the shew of oxen in Smithfield Market, has been greater than I ever recollect to have seen before, at this time of the year: not relying entirely upon my own judgment, I have enquired much among the most intelligent of the *Cutting Butchers* why the cattle were so very high in price, when there were such vast droves in the market: the uniform answer to all these questions was, that the *Carcase Butchers* were the cause of that high demand, and this description of men are very numerous, very rich, and of course very commanding and powerful:—very early in the morning, on the market day, and very often on the preceding evening, three fourths of the cattle are forestalled by the *Carcase Butcher*, so that although there may be a great shew, the *Cutting Butcher*, in reality, finds a scarcity, and it is on those occasions
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that the *Salesmen* put their irregular designs in execution, by forcing the numerous little *Cutting Butchers* to comply with any terms they may think proper to propose, and in the case of a refusal, to send their cattle to the *Carcase Butcher*, to kill by commission, when his caprice may urge him ; and leave the *Cutting Butcher* to return home at his leisure, without a supply of meat for his customers !—a few days ago, oxen were sold to the *Carcase Butcher* from 5d to 5½d. per pound, and the * offal at its value, when the *Cutting Butcher* was compelled to give a penny more ; thus was he obliged to raise the price to his customers, when there was no real necessity in the origin to justify such extortion.

These manifest disadvantages, will be duly enforced by the following confession of a *Carcase Butcher* to a *Cutting Butcher*. On Monday evening the 4th Inst. a *Cutting Butcher* cheapened a sheep in White Chapel Market, of a *Carcase Butcher*, the price demanded was seven pence halfpenny per pound, the *Cutting Butcher* bid seven pence ; the *Carcase Butcher* replied, that he would treat him on the same terms as he, the *Carcase Butcher*, was treated by the *Salesman* in Smithfield ; where having cheapened fifty sheep from the *Salesman*, he, the said *Carcase Butcher*, thinking the price too much, the *Salesman* gave him the indulgence of half an hour, to lay his money out to a greater advantage, and in case of a disappointment, he might rely upon having them, as he would not negotiate with any other person, until he had received a definitive answer from him :—the *Carcase Butcher* returned and purchased them, finding the market rather thin ; the consequence of this was that the *Cutting Butcher* was deprived of the opportunity of making a purchase, for the accommodation of the public :—hence it clearly appears that the *Cutting Butcher*, who is the immediate organ to sell it to the community, is sacrificed to the interested and disengenuous views of

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* The offal consists of the hide, head, fat, &c.

the *Salesman* and *Carcase Butcher*, who form a ruinous confederacy, to maintain the exorbitant demands in Smithfield Market, to the immediate injury of the *Cutting Butcher* and eventually to the injury of the public !

On Friday, the 1st. of May, a *Cutting Butcher* attended Smithfield Market, very early in the morning, to purchase cattle, and having seen three *good Scots* or *home bred*s, was desirous of becoming a purchaser, and being there when those cattle came in, conceived himself entitled to purchase them for his customers ; finding the *Salesman* had not arrived at market, he went to meet him, and asked him the price of those *oxen* ; he replied that he was but a *second* customer, as a *Carcase Butcher* had been promised the refusal of the cattle, on the preceding night. The *Cutting Butcher*, anxious to see the result, waited until the *Carcase Butcher* came, who instantly marked them with his scissars, as his own property, without examining the points or state of the beasts, leaving it entirely to the *honor* of the *Salesman*, to use him well and justly, although that *honor* and that attention would have been denied to the *Cutting Butcher* !

The *Cutting Butcher* has not the opportunity of being even cautious in his demeanour in the market, respecting the purchase of cattle, inasmuch, as he is deprived of the opportunity to purchase any, if he hesitates to give, in the first instance, whatever is demanded, as the *Carcase Butcher* will sweep the whole away, and then grind him agreeably to his own wishes.

The melancholy conviction arising from such events, is, (and it may be necessary to add, that such events are very common) that even if the Legislature were to enforce the *Grazier* to send his cattle to market, there is such a close and villainous establishment formed, and such a chain of progressive evils in existence, that the public could not derive any essential good, from that benevolent obligation, as it would be so ordered

dered that the cattle would be disposed of *only* to those persons who were in the secret, or, as they phrase it, *rowed in the same boat*, to the utter exclusion of the numerous little *Cutting Butchers* of the metropolis, who might be anxiously waiting there, to make purchases, to remove a general necessity.

There is another irregular measure well known to the *Money Takers* of Smithfield Market. I allude to the CREDIT given there, which cannot be supposed as entirely consonant to the powers of the Salesman's commission, inasmuch as it gives him the opportunity of sending such cattle to certain embarrassed persons, as may be very *convenient* to him as a Salesman, but will be very detrimental to the public. This evil may be proved in all its ramifications, from an inspection of the Smithfield Market accounts.

There is another art which is perpetrated between the *Carcase Butcher* and the *Grazier*, which has a great tendency to enhance the price of butcher's meat, this is called *Commission Business*, and is thus managed: the *Grazier* (not content with the profits of feeding the cattle) instead of sending them fairly to market, acquaints his commissioner in London, that he has cattle which he intends to have killed, and leaves it to his agent to have them when he thinks they will fetch the greatest price. As those *Carcase Butchers* are opulent men, and most of them possessed of land, they have an opportunity of killing them, or keeping them longer, as best suits their ungenerous purposes; therefore, when Smithfield proves thin of cattle, and the price is advanced to *their* satisfaction, those cattle, (which if they had been sent to market, as they ought to have been, might have prevented that advance) are killed, and sold by the *Carcase Butcher* at the advanced price, to the retail butcher, and consequently, the consumer must pay heavily for this artificial scarcity. There is another very injurious practice which is carried on in Smithfield, which wounds the public; this is done by a set of men, who get their living by

buying cattle on one side of Smithfield, and sending them to another salesman to sell, immediately they have bought them.

No *Carcase Butcher* should be permitted to kill *mutton*, *beef*, or *lamb*, within ten miles of the metropolis; for the question now at issue, is, which party is to be accommodated, the *Public* or the *Carcase Butcher*?—In all occurrences between the *Carcase Butcher* and the *Cutting Butcher*, the latter is uniformly sacrificed to the former; the *Cutting Butcher* is labouring to keep the markets down, while the *Carcase Butcher* feeds the *Salesman's* extortion at the expence of the public; the *feeder of the cattle* is not benefitted by these improper proceedings, as the *Carcase Butcher* interferes as an evil agent, to the destruction of him, the *Cutting Butcher* and the *Public*. Some effectual means must be used to stop this SMITHFIELD WICKEDNESS, or all parties may equally rue the issue, for the *Carcase Butchers* are increasing, and the *Cutting Butchers* are decreasing daily. The dark cunning with which the villany of Smithfield is pursued, renders it almost inscrutable, yet it all tends to the disadvantage of the *Cutting Butcher*, in the first instance, and the *Public* eventually. On Monday, April 27, 1795, a cow was purchased for £.16. on one side of Smithfield market, and sold on the other side, for £.17. 10s. within the space of a quarter of an hour.—A respectable gentleman, who resides in the neighbourhood of Leicester, actuated by philanthropic motives, recently sent up six score of sheep to Smithfield market, but his kind views were frustrated, *for not being one of the gang*, his sheep were sold for six shillings per head less than they would have brought in Leicester market, and what renders the trick and collusion so palpable in this affair, is, that the price of mutton, was at that period, twopence-half-penny per pound cheaper in the Leicester market, than at the London markets! The names of the parties, in either instance, are suppressed from motives of delicacy, but they shall instantly be brought forward, if necessary.

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A majority of the *Carcase Butchers*, who may be considered as the parents of nearly every inconvenience respecting the high prices of provisions, were originally *Cutting Butchers*, and thus, by connecting a knowledge of all the branches of the victualling line, they are enabled to be widely mischievous; it is not my desire to depreciate their calling, but to do away that part of their practice, which, as an honest and feeling man, I deem *unlawful*; they deprive the *Cutting Butcher* of many privileges to which, as a tradesman, he is honorably entitled: *First*, by doing commission business in the killing way, they are not satisfied with the usual reward of one shilling per head, on *sheep* and *lambs*, and other cattle in proportion; but will by disingenuous arts, raise their advantages* to nearly two—thus reducing them to the necessity of laying an additional profit upon the bare carcase, which must enhance the price to the consumer. *Secondly*, when articles are rising in value at market, the *Carcase Butcher* sends information to his employer in the country, and the cattle are in consequence withheld, or sent up, as best suits their views in feeding the market, without deigning to take into his consideration, the inconveniences to which the *Cutting Butcher* is subjected, or the wants of an impoverished and hungry community!

When the *Grazier* knows that his cattle have had their full time, he consigns them to the *Carcase Butcher* on commission; but when they have *not* had their proper time, he condescends to send them to Smithfield, for the reception of the *Cutting Butcher*; by which artifice the *Cutting Butcher* must pay for prime meat, whatever the *Carcase Butcher* may be inclined to require; and is only left the melancholy opportunity of purchasing *directly*, in Smithfield market, generally speaking, the worst cattle; it is unnecessary to add, that the evil in either case, must devolve upon the general consumer.

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* These *advantages* are equally ruinous to the *Grazier* and *Cutting Butcher*.

The GREAT PRIMARY CAUSE of this temporary misery is the consolidation of little farms into great farms, yet the calamity, as it is, might be thus reduced if not prevented.

No person should be permitted to export *corn* or *cattle* ; if a statute of this tendency, was properly enforced, we should soon have our provisions much cheaper ; the owners of landed property might falsely conceive themselves to be injured by such a measure, but on reflection they must know, that though their income might be less, their expenditure would be diminished in an equal proportion ; they would also enjoy the supreme luxury of removing the woes of their fellow creatures, and prevent such lamentable emigrations among our poorer manufacturers.

It must be admitted, that the severe winter has destroyed the turnips in most countries, which was the great dependance for the cattle in many places, and especially sheep ; by this loss, the *Grazier* being obliged to substitute corn, and other costly food in their stead, must enhance the value of the cattle, and vegetation being very backward, no cattle could be made fit for market, but by those extraordinary means, which has given the *Grazier* an opportunity of advancing his price according to the additional expence ; yet I will not admit, that there has been, at any period this season, a scarcity of cattle, in any way proportioned to the advance in price.

It is a fact, too well known to be doubted, that the Carcase Butchers have a very great advantage over the Retail Butcher, by being able to buy and dispense with, a much larger quantity of cattle ; for it is reasonable to suppose, that a salesman, like other tradesmen, will give the preference of sale, to the greatest customer ; and this is carried on to such a length at this time, as almost to deprive the Retail Butcher, of an opportunity of purchasing such a quantity of cattle as is convenient for his consumption, consequently, when such a lot offers, he is glad to buy, though at an advanced price, which is generally the case.

It is well known, that the Carcase Butchers ride out constantly
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to meet the droves at the different roads leading to the metropolis, and buy very large quantities, and the best of the cattle, before they reach Smithfield at all, by which means Smithfield proves thin of cattle, and the prices are advanced accordingly ; which might not have been the case, if those cattle had come fairly to Smithfield ; be this as it may, the Cutting Butcher is obliged to buy at the highest price, or lay himself at the mercy of the Carcase Butcher, where he can have but little hope of mending his market.

Independently of that, the Carcase Butchers give an opportunity to an obstinate salesman, (who after trying the market six or eight hours, and being determined not to sell his goods till he can make his price, whether they are worth it or not,) of sending such cattle to their shops, to be killed and sold by commission. By these and many other injurious practices, they are enabled to keep meat much dearer, than there is any real necessity for it to be.

The *salesmen* in Smithfield being very numerous, are too fearful of losing any of their employers, and from this apprehension, arises a considerable injury to the public ; as it causes them to send down the highest prices to the *Graziers* in the country, which they intend should operate as a recommendation of themselves, although it must terminate to the disadvantage of the consumer. When the salesman discovers that the Cutting Butcher will not agree to his exorbitant demand, he sends them to the Carcase Butcher, on commission, giving them every opportunity of improving their time : the Carcase Butcher, knowing the secret reason why they are sent, then sells to the Cutting Butcher, as dear as he can, to satisfy the salesman, having an eye to future favors. In all purchasing concerns, the Cutting Butcher is looked upon as hardly worth their notice, unless he will give considerably *more* than the Carcase Butcher : this is a known fact. The Carcase Butchers are men of large property, many have retired from business, and others are doing the same every day ; while the Cutting

ting Butchers are decreasing much, both in number and in circumstances; nor dare many of them exhibit their grievances to the government or the public, being so much embarrassed, and so entirely at the mercy of the overgrown Carcase Butchers.

A powerful reason why the price of meat is kept up, is, that the Cutting Butcher cannot, and dare not, say he will *not* have the beast or cattle or go elsewhere. What I have stated is a known fact, and might be proved by inspecting the Carcase Butcher's accounts.

I shall make another observation respecting *forestalling* in Smithfield market: every market day, it is well known, there are a set of men called *jobbers*, who acquire a handsome livelihood by that means, but they have many methods of evading the present law, now in existence;—there should be a more powerful one, that should be equally binding to the *buyer* and the *seller*, and it should involve both a heavy fine and imprisonment; and a handsome reward should be held out to the informer, that it might be worth their taking some trouble to detect, and bring such nefarious agents to justice.

THE STATE AND MANAGEMENT OF GRAIN.

As the cultivation of every species of grain, is materially connected with the progress and advancement of *animal food*, respecting both its *existence* and its *price*, I implore the Legislature to pay some attention to the following declaration—*viz. that one third of the produce of this land, is devoured by Horses*, who consume on an average half a bushel of corn daily, and if the establishment of Horses were diminished, we should have more cows, more sheep, more veal, more bread, butter, cheese, bacon, beer, ale, soap, candles, leather, wool, &c. &c. and shall such a host of blessings be blindly sacrificed upon the polluted altars of FASHION. Good God! is there more solicitude to keep the equipage sumptuous, then the People comfortable?—may that Epicurean perish who upholds the chilling thought.

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Can the inclination of Dealers in provisions, to oppress the poor be made more apparent than by their fatal wiles and hard heartedness during the last winter, in the management of POTATOES—in the raging of the severities of the season those worthy monopolists, who had purchased immense quantities, at three shillings per hundred, *kindly* retailed them to the crying poor at twenty shillings per hundred, or two pence halfpenny per pound :—but mark the issue, and then form a judgment of the *real scarcity* :—when the Spring became promising, and in proportion as the Summer advanced, those very Dealers receded from the points of extortion, and now are eager to sell *Potatoes* at less than one penny per pound, as their stock is so very large, that they are apprehensive great quantities will be spoiled ;—in the very height of the inclemency alluded to, Mr. PLAW of Putney sold many tons to the BISHOP of LONDON, at the rate of five shillings per hundred, which he thought an equitable price, and which the commiserating Prelate kindly distributed among the poor of his district. Now what conclusion can be adduced from this notorious and afflictive truth, but that they wantonly and imposingly seized upon the pittance of the poor, for a necessary article of life, when in reality they were enabled to sell *Potatoes* as cheap as ever, having *unusual quantities* in their possession.

The *Subscriptions*, that have been called forth as a partial relief for the tumultuous Poor, at *Chichester, Arundel, &c. &c.* will prove very fallacious, and fall far short of the intended effect—they must soon terminate, and as some have originated in a spirit of *benevolence* and *some of* FEAR, it is doubtful to what extent they may be continued.—Is this a time, for the vain and licentious to be supine? The NOBILITY will evince their regard for themselves as well as the Poor, by sacrificing a small part of their luxuries to enjoy the remainder—they should unanimously and instantly reject all descriptions of *soups* from their tables, one tureen of which will consume meat enough for twenty persons ; and shall such a
quantity

quantity of solid food be stewed down, in this season of exigence, to pamper, not satiate, the appetites of one or two idle, worthless sprigs of Distinction; while the virtuous and meritorious labourer is fainting at his loom for want of nourishment?

All these authentic representations resolve themselves into the following order of misery, *viz.*

- 1st. The Carcase Butcher, causes an advance of price in the markets of the metropolis, generally speaking, of one penny, or three half-pence per pound, independent of natural necessity.
- 2^{dly}. The Carcase Butcher, by this artificial management of the markets, gives birth to all that opprobrium and rage administered by the public towards the Cutting Butcher, who is innocent of the evil altogether.
- 3^{dly}. The Carcase Butchers, have increased the number of beasts they kill, and raised their demands for all, at this precise point of time, although the idea is circulated, that cattle were never so scarce in this century!
- 4^{thly}. The Carcase Butchers, attend all the chartered markets within fifty miles of London; although those markets were established and intended for the accommodation of the Country Butchers, and not for the Carcase Butchers of Smithfield; and it is from this measure of monopoly, more than any other, that we are to ascribe every misfortune, that has, or may arise, from the dearness of provisions.—This is an alarming and increasing evil, and must be completely done away by the government, for the preservation of common happiness and social order.

As it is universally admitted that prevention is better than punishment, I fervently recommend the following resolutions to be adopted and enforced under an heavy penalty, by all concerned in victualling pursuits, *viz.*

RESOLUTION

- 1st. Not to kill any *lambs*, from the first of June, for the ensuing year, as every thinking man must be convinced, that many have perished from the severity of the weather.
- 2d. As from the present genial appearance of the season, there is much probability that vegetation will be abundant, not to kill any *tegs*, which are one year old, or *lambs* of last year, which measure will lay the foundation of a vast increase of stock for a future period.
- 3d. That no Butcher, or other individual, be suffered to kill *heifers* or *oxen* under four years old.*

A COMPARATIVE STATEMENT of the TOLL of
SMITHFIELD MARKET

For the first twelve weeks in the years 1794 and 1795.

January 3d. 1794.		January 2d. 1795.	
Beast.	Sheep.	Beast.	Sheep.
2910	12950	2580	12830
2685	12930	3109	13580
2435	15640	2701	12110
2218	12650	2433	13640
2518	12970	2719	16980
2422	10840	2195	15030
2407	12890	2633	11570
2404	11160	2637	13990
2329	14140	2486	11320
2073	13480	2498	10930
2302	11480	3215	13130
2229	11290	3197	12470
28932	152420	32403	157580
		28932	152420
		3471	5160

By this correct statement, it is evident, that the markets have increased this year considerably, notwithstanding the practice of forestalling the cattle on the road, has been recently carried on more eagerly than ever.

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* By being killed under that age, they have not that proportion of fat within, which is conducive to the good of the Butcher and Consumer.

If the Legislature possess as great a portion of anxiety about the general sustenance of the community, as they do about a few *pheasants* and *partridges*, for their own particular and luxurious gratification, they will not hesitate, under the pressure of circumstances like the present, to pass the above ideas into a law, which may be floating or permanent as exigencies require.

It should be recollected, that no event can shake the basis of any government so thoroughly, as the prospect of a famine, or the circumlocution of fraud, in what regards the articles necessary to sustain life:—every order of men are now called upon to resist the inroads of impropriety—*when hunger is the impulse to action*, they must be more than ordinarily gifted and protected, who can escape the summary vengeance of an insulted, inflamed, and famishing community.—May the will of heaven and the wisdom of our councils avert the impending storm.
